

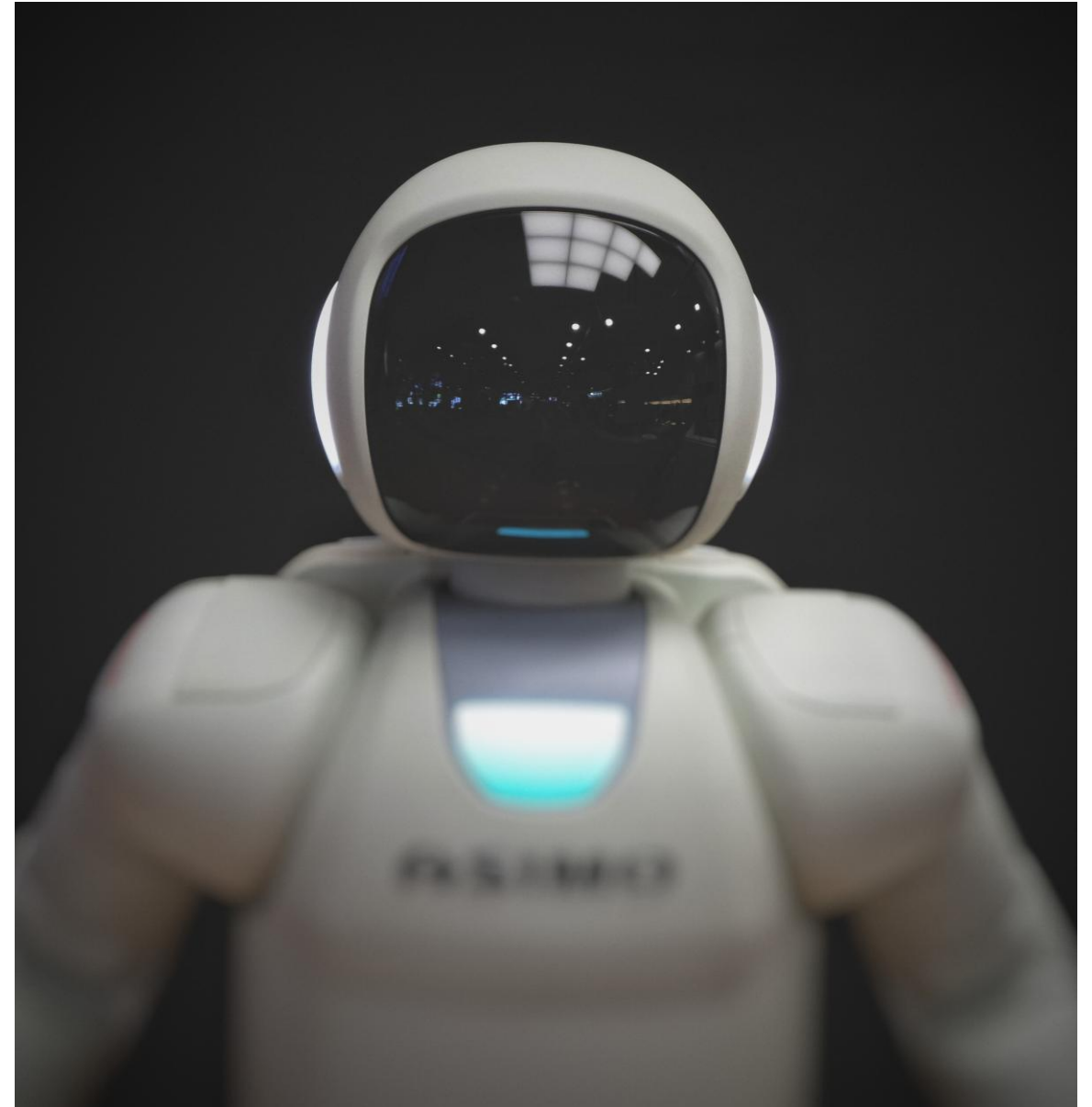


Tech Megatrends

HAN-GINS Tech Megatrend UCITS ETF

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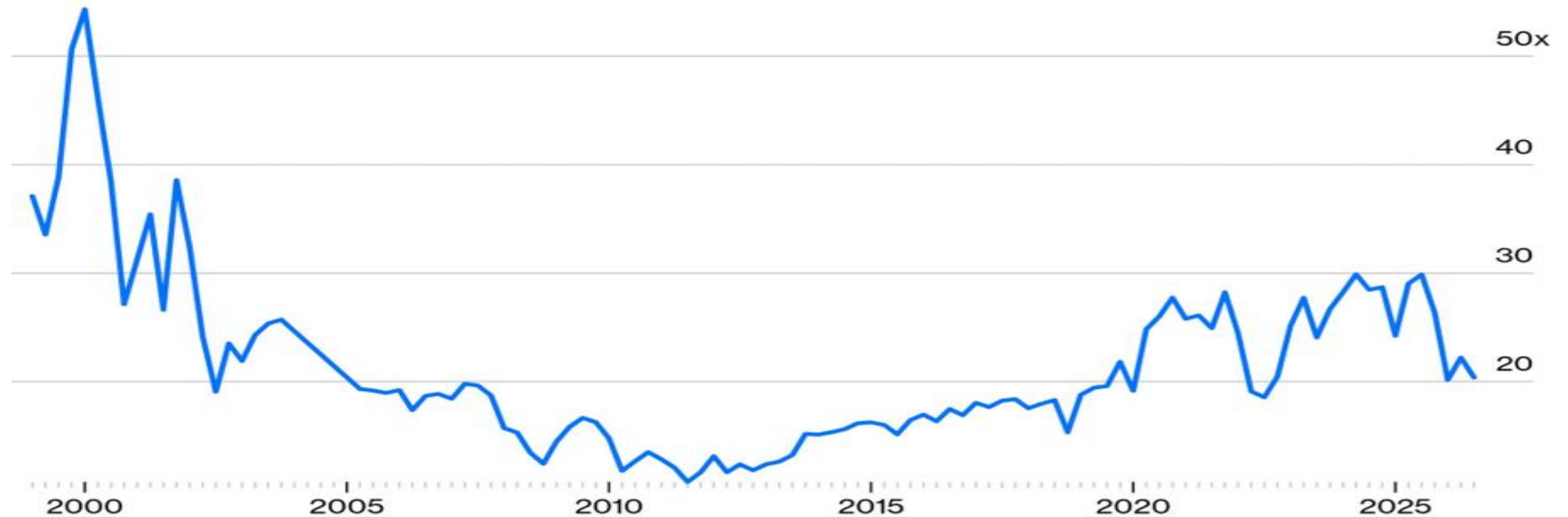
FOR SWISS INVESTORS ONLY: The Fund has appointed as Swiss Representative Waystone Fund Services (Switzerland) SA, Av. Villamont 17, 1005 Lausanne, Switzerland, Tel: +41 21 311 17 77, email: switzerland@waystone.com. The Fund's Swiss paying agent is Helvetische Bank AG. The Prospectus, the Key Investor Information Documents, the Instrument of Incorporation as well as the annual and semi-annual reports may be obtained free of charge from the Swiss Representative in Lausanne. The issue and redemption prices are published at each issue and redemption on www.fundinfo.com

No Tech Bubble

Nowhere Near Dot-com Hype

Multiples have retreated from their highs of two years ago

— S&P 500 IT Sector's P/E Ratio

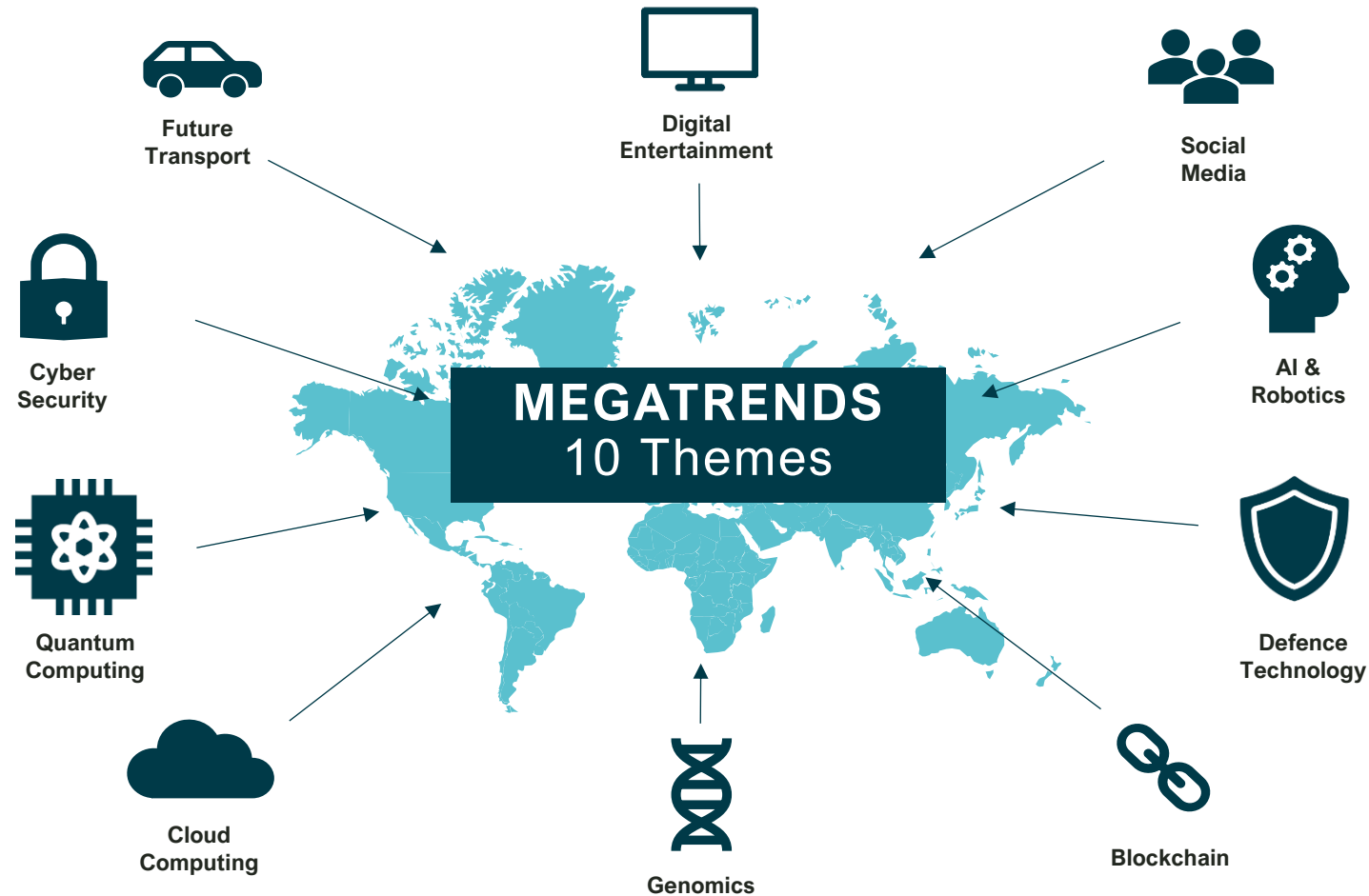


Note: Fixed Blended 12M Forward

Source: Bloomberg

FR HAN-GINS Tech Megatrend EW Index Feeder Fund

140 stocks



FR HAN-GINS **Tech Megatrend** Equal Weight Feeder Fund

- 8yr old ETF listed - LSE, Xetra, Swiss & Euronext
- Global, Equal Weight – 140 holdings.
- Top 15 Leaders across 10 Tech themes
- FR Feeder Funds
 - Global Equity Index Fund (R2bn)
 - HAN-GINS Tech Megatrend Index Fund R110m (LSE \$125m)

Disclaimer: a feeder fund, is a portfolio that invests in a single portfolio of a collective investment scheme, which levies its own charges and which could result in a higher fee structure for the feeder fund

Diversification power

TECH MEGATRENDS

Rank	2018	2019	2020	2021	2022	2023	2024	2025	2026 YTD
1	Cloud & Digital 1	Digital Entertainment	Blockchain	Quantum 1	Defence 2	Quantum 2	Digital Entertainment	Cars & Battery 1	Cyber Security 2
2	Cyber Security 2	Robotics 2	Digital Entertainment	Defence 1	Defence 1	Defence 1	Defence 1	Defence 2	Cyber Security 1
3	Cyber Security 1	Blockchain	Cars & Battery 1	Robotics 2	Health & Biotech 2	Robotics 2	Quantum 2	Defence 1	Robotics 2
4	Defence 1	Quantum 1	Cloud & Digital 1	Cyber Security 1	Cars & Battery 1	Blockchain	Quantum 1	Health & Biotech 2	Health & Biotech 1
5	Health & Biotech 1	Defence 1	Cars & Battery 2	Robotics 1	Cyber Security 1	Cyber Security 1	Cloud & Digital 2	Quantum 2	Blockchain
6	Health & Biotech 2	Cloud & Digital 2	ITEK	Cars & Battery 1	Health & Biotech 1	Quantum 1	Defence 2	Cars & Battery 2	Defence 1
7	Cloud & Digital 2	Defence 2	Health & Biotech 1	Blockchain	Cloud & Digital 1	ITEK	Cyber Security 1	Digital Entertainment	Quantum 2
8	Defence 2	ITEK	Robotics 1	Cars & Battery 2	Cyber Security 2	Cyber Security 2	Cyber Security 2	Blockchain	Quantum 1
9	ITEK	Robotics 1	Cyber Security 1	Defence 2	Quantum 2	Digital Entertainment	ITEK	Health & Biotech 1	ITEK
10	Digital Entertainment	Cyber Security 2	Cloud & Digital 2	Cyber Security 2	Cars & Battery 2	Cloud & Digital 2	Blockchain	Robotics 1	Cloud & Digital 2
11	Robotics 2	Cars & Battery 2	Robotics 2	ITEK	Digital Entertainment	Robotics 1	Robotics 2	Quantum 1	Robotics 1
12	Robotics 1	Cyber Security 1	Cyber Security 2	Cloud & Digital 2	Cloud & Digital 2	Cloud & Digital 1	Cloud & Digital 1	Robotics 2	Health & Biotech 2
13	Blockchain	Cloud & Digital 1	Health & Biotech 2	Digital Entertainment	Robotics 2	Defence 2	Health & Biotech 1	ITEK	Cloud & Digital 1
14	Cars & Battery 2	Cars & Battery 1	Quantum 1	Cloud & Digital 1	Quantum 1	Cars & Battery 2	Robotics 1	Cyber Security 1	Cars & Battery 2
15	Cars & Battery 1	Health & Biotech 1	Defence 1	Health & Biotech 2	Robotics 1	Cars & Battery 1	Cars & Battery 1	Cyber Security 2	Cars & Battery 1
16		Health & Biotech 2	Defence 2	Health & Biotech 1	ITEK	Health & Biotech 1	Cars & Battery 2	Cloud & Digital 2	Defence 2
17					Blockchain	Health & Biotech 2	Health & Biotech 2	Cloud & Digital 1	Digital Entertainment

Global Tech Mix – 143 stocks (Sept)

- USA 61%, China 11%, Japan 8%, Israel 3.5%, Germany & S. Korea 2.5%.

SUBTHEME	# HOLDINGS	WEIGHT SUBTHEME
AI & Robotics	15	10.52%
Blockchain	15	10.52%
Cloud Computing	15	10.52%
Cyber Security	15	10.52%
Defence Technology	15	10.52%
Digital Entertainment	15	10.52%
Future Cars	15	10.52%
Genomics	15	10.52%
Quantum Computing	8	5.33%
Social Media	15	10.52%
Total Holdings	143	

Source: GinsGlobal; Solactive. Data as of 22.9.2026. Past performance is not indicative of future performance.

Tech Megatrends Index: 10 subthemes (YTD)

Category	Contribution	Average Return	Sum of Weight
AI & Robotics	5.1%	49.5%	14.0%
Blockchain	0.5%	2.9%	13.1%
Cloud Computing	-1.3%	-12.3%	9.7%
Cyber Security	5.8%	30.7%	13.3%
Defence	0.8%	0.0%	12.7%
Digital Entertainment	-0.9%	-11.3%	8.8%
Future Cars	2.0%	11.6%	13.1%
Genomics	2.4%	19.7%	12.3%
Quantum	-1.0%	-21.3%	3.9%
Social Media	-0.6%	-11.1%	10.6%
Sum	12.8%		

MEGATREND FUND – Weights

Holdings Breakdown	
Top 10 Holdings	Weight
IRIS ENERGY LTD	1.15%
RIGETTI COMPUTING INC	1.12%
CIPHER MINING INC	1.07%
NEBIUS GROUP NV COMMON	1.05%
ALIBABA GROUP HOLDING LTD	1.03%
BAIDU INC-CLASS A	1.00%
CLEANS PARK INC	1.00%
AVIO SPA	0.99%
D-WAVE QUANTUM INC COMMON	0.97%
APPLOVIN CORP-CLASS A	0.94%
Sum of Top 10	10.32%

Mag7 Holdings	Nasdaq Weight	Fund Weight
<i>MICROSOFT CORP</i>	8.8%	0.9%
<i>APPLE INC</i>	7.4%	0.8%
<i>NVIDIA CORP</i>	6.3%	0.9%
<i>AMAZON.COM INC</i>	5.3%	0.0%
<i>META PLATFORMS INC</i>	4.8%	0.9%
<i>ALPHABET INC-CL A</i>	2.5%	1.0%
<i>ALPHABET INC C-SHARES</i>	2.4%	0.0%
<i>TESLA INC</i>	2.4%	0.7%
TOTAL	39.9%	5.2%

Data as of 30/07/2025.

Data as of 30/09/2025.

Tech Megatrends ETF

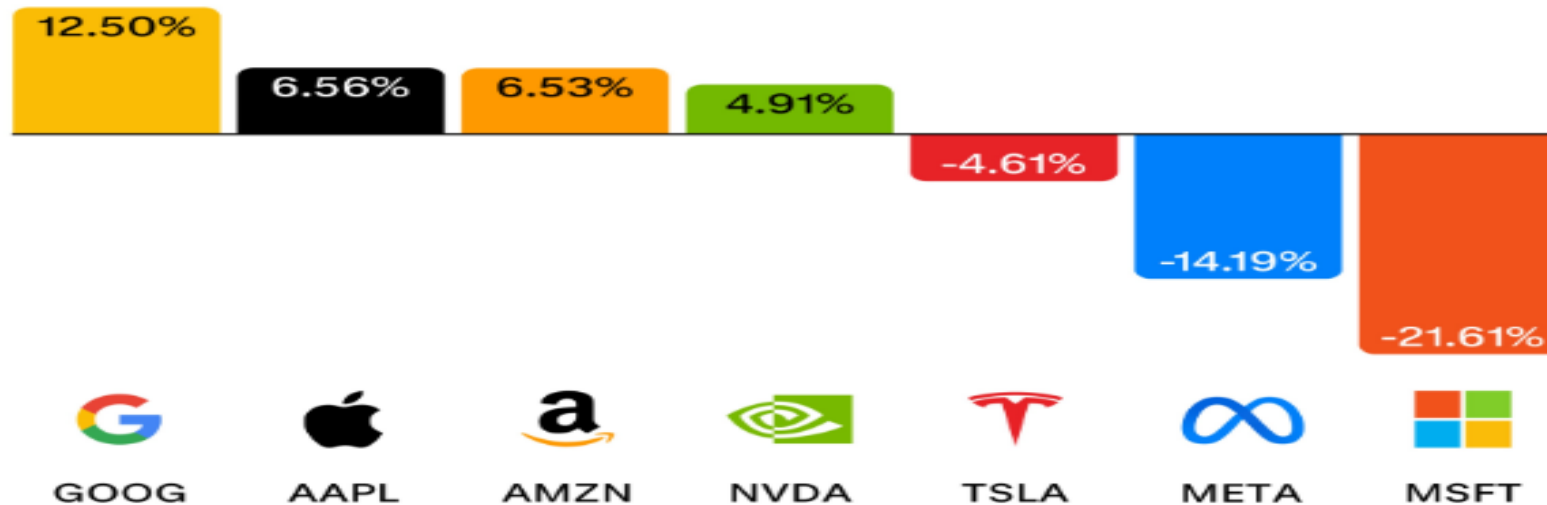
Performance - (Jan 2023 to June 2026)



Source: HANetf; Bloomberg. Data from 03.01.2023 – 30.06.2026. For illustrative purposes only. All performance figures showing net data. Past performance is not indicative of future performance. You cannot invest directly in an index.

Here's How the Mag 7 Stocks Performed in The First Half of 2026

Magnificent 7 Stock Performance YTD



Source: Market Data as of June 30, 2026

Positive Tech Outlook

- **Tech** - M&A activity rebounding.
- **Outsourcing** - AI, Cloud & Cybersecurity.
- **Robotics** – Onshoring/Tariff benefits.
- **No Premium vs Broader Market.**
- **Convergence real** – across Tech Subthemes.

Diversified Tech Investing

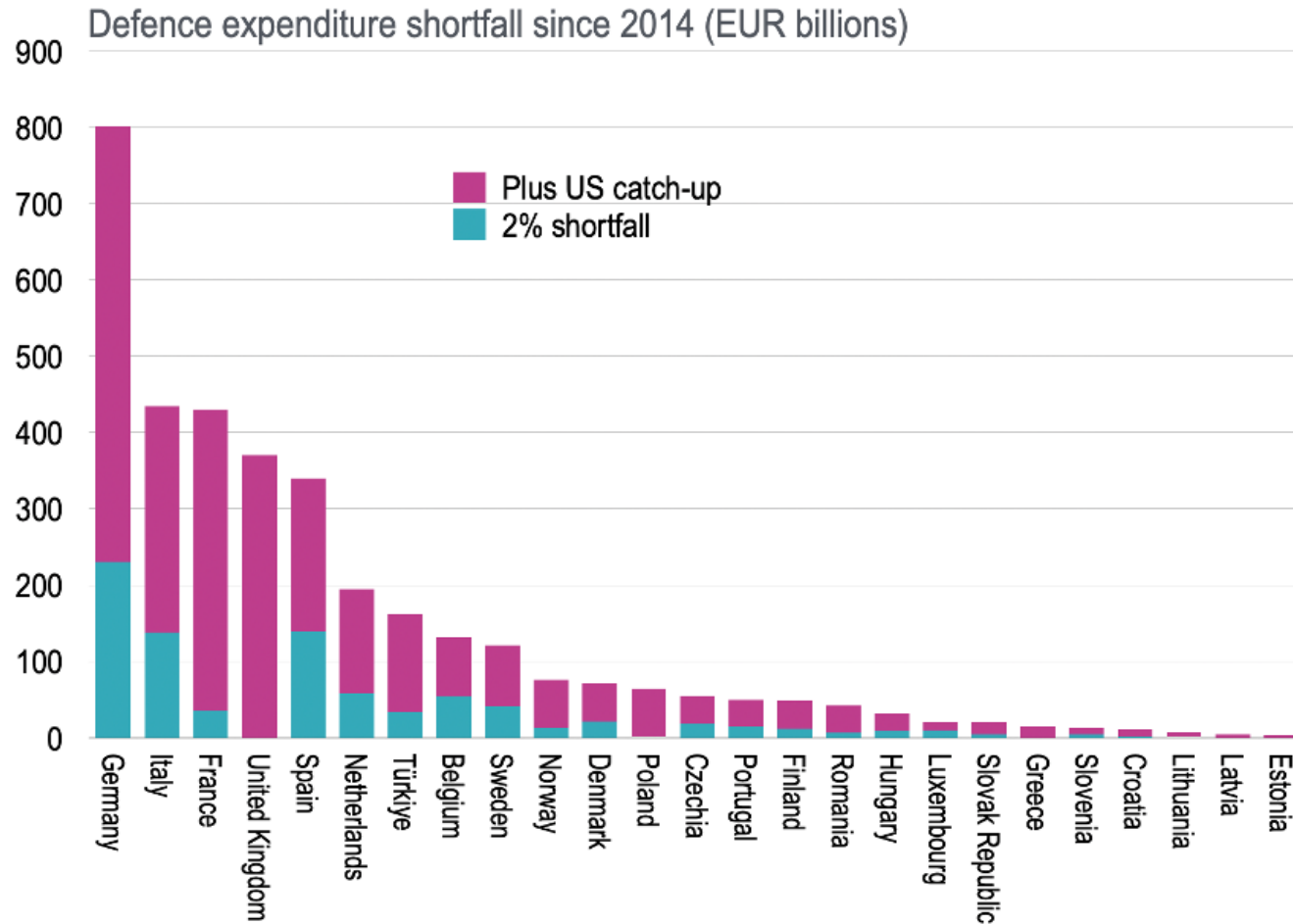
- **Global Mix** – reduces volatility.
- **Broad Index** – Equal Weight (140).
- **Top 10** <12% weighting
- **Tailwinds** – Fiscal Stimulus, AI Infrastructure
- **Subscription Revenues; Convergence** – AI, Cloud, Cybers

Diversified Tech Investing

- **Global Mix – reduces volatility**
- **Broad Index – equal weight (140)**
- **Potential tailwinds – lower rates, AI convergence**
- **Subscription revenues (Netflix, Cloud)**

Source: GinsGlobal. Views presented are those of GinsGlobal Index Funds.

Europe €850bn defence shortfall



Source: NATO; Exante Data. Data as of 2025. For illustrative purposes only.

Europe's Cumulative Underspend:

- Since 2014, European NATO members have underspent by €850bn relative to the agreed 2% of GDP target.

Bridging the US Gap:

- Had Europe aimed to match the U.S. level of ~3.5% of GDP, Germany's shortfall would exceed €800bn.
- Across the continent, the cumulative defence funding gap totals over €2.65tn - huge underinvestment.

Record surge in defence spending

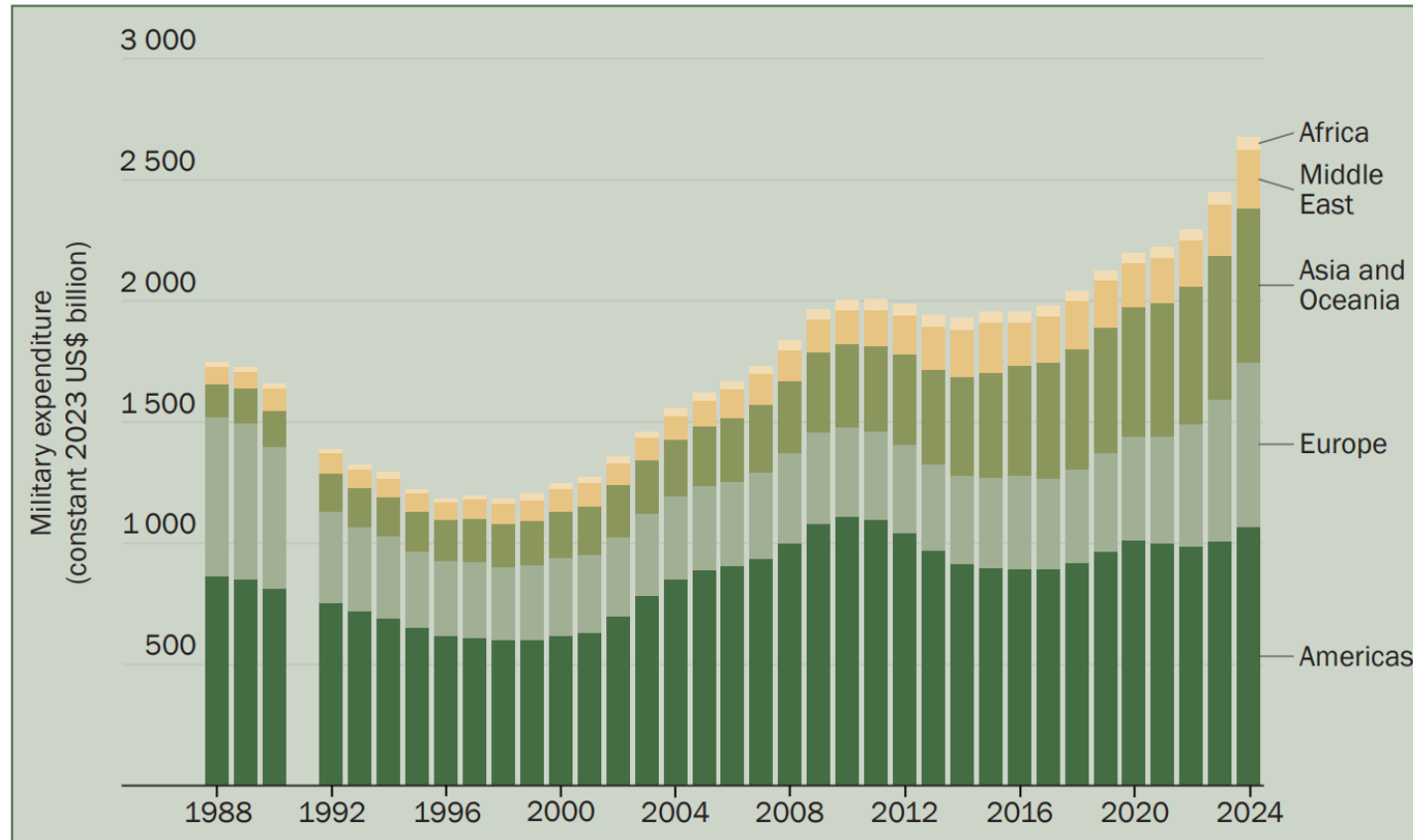


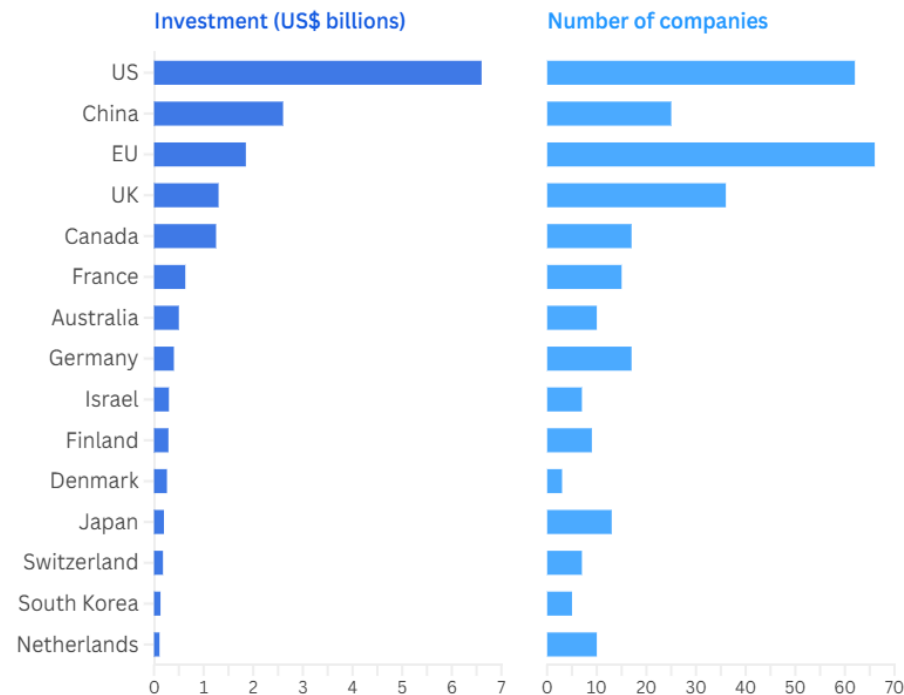
Figure 1. World military expenditure, by region, 1988–2024

Source: SIPRI, April 2025. For illustrative purposes only.

- Global military spending rose 9.4% in 2024 – the steepest increase since 1988.
- European defence spending jumped **17%** in 2024, to \$693 billion – up 83% since 2015.
- East Asia saw a 7.8% rise - the biggest annual increase since 2009.
- Japan hiked its defence budget by 21% – the largest jump since 1952. China's budget up 7%.

Quantum – surging investments

U.S. companies dominate investments in quantum computing



Source: ECIPE Quantum Database

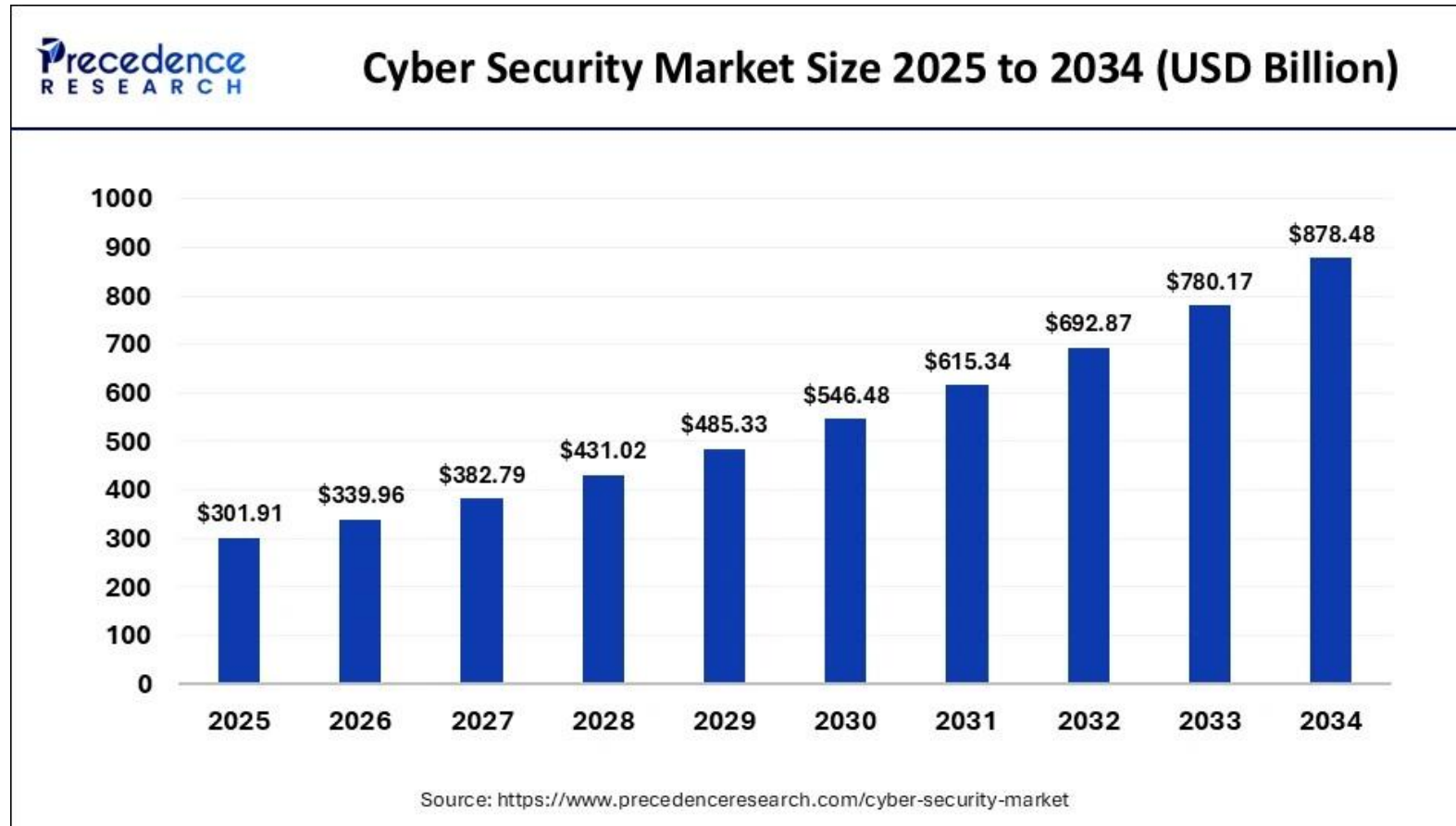
Source: CNBC, ECIPE Quantum Database, 2026. For illustrative purposes only.

Quantum – surging investments

- **Tech breakthroughs accelerating.**
 - Milestones (Google's Willow & IBM).
 - **IonQ's** scaling toward millions of qubits.
- **US and UK Tech Prosperity Deal: \$42bn+ for quantum computing, AI, nuclear. Viable commercial uses (Reuters).**
- Cloud-based quantum platforms – strategic partnerships
- **Revolutionary leap in computational power.**
- **Key sectors** – Pharma, AI, finance, materials science, logistics.

Source: GinsGlobal. Views presented are those of GinsGlobal Index Funds.

Cybersecurity market expected to double

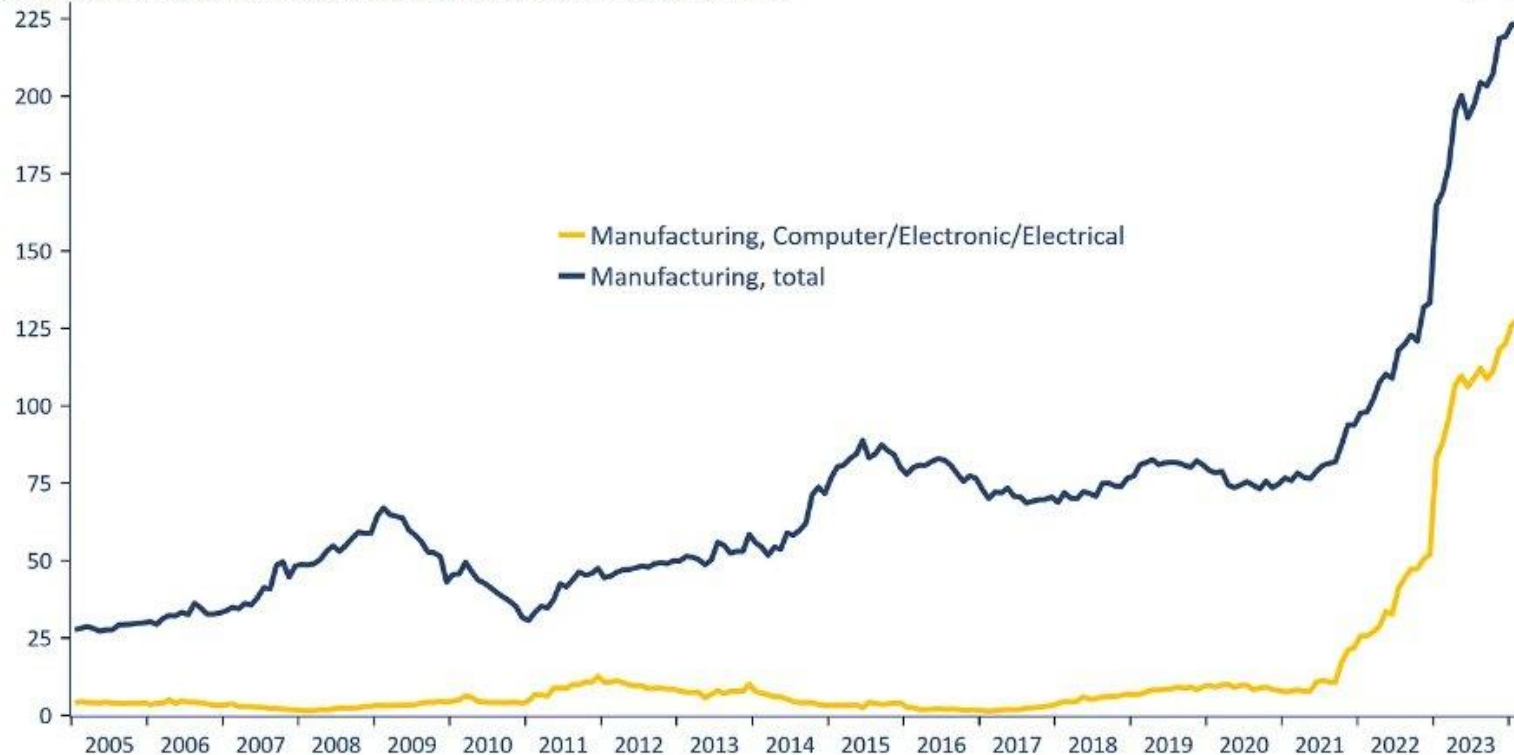


Source: Precedence Research, 2025. For illustrative purposes only. Chart displays expected data.

Reshoring and Robotics

US manufacturing construction spending has roughly trebled since 2021

US manufacturing construction spending, monthly, sa, AR, USD billions



Source: Macrobond; US Census Bureau; Landfall Strategy Group.

Source: Federal Reserve Bank. Data as of 23.02.2024. Chart is in billions of dollars. For illustrative purposes only.

The U.S. is pursuing an industrial policy to rebuild its industrial base.

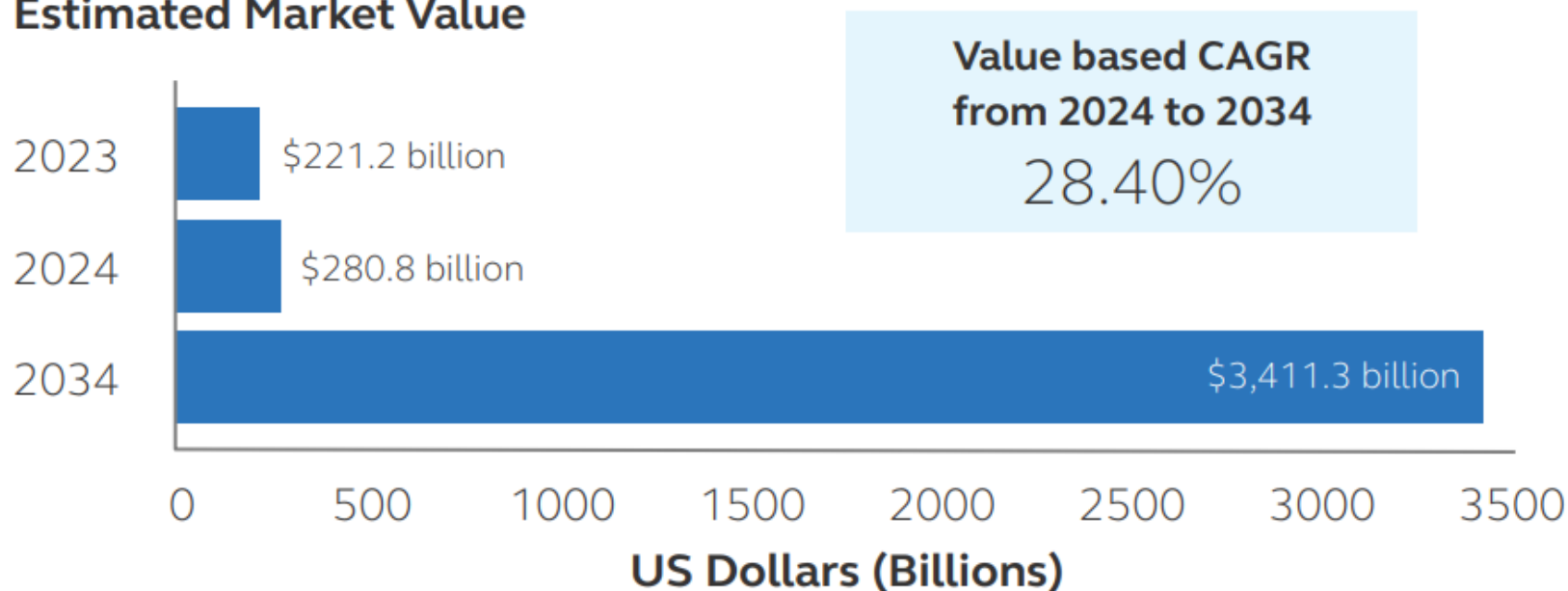
But this will only be cost-effective with robotics.

Cloud Market Growth

EXHIBIT 2: Cloud market value expected to grow 28.4% annually

Compound annual growth rate (CAGR)

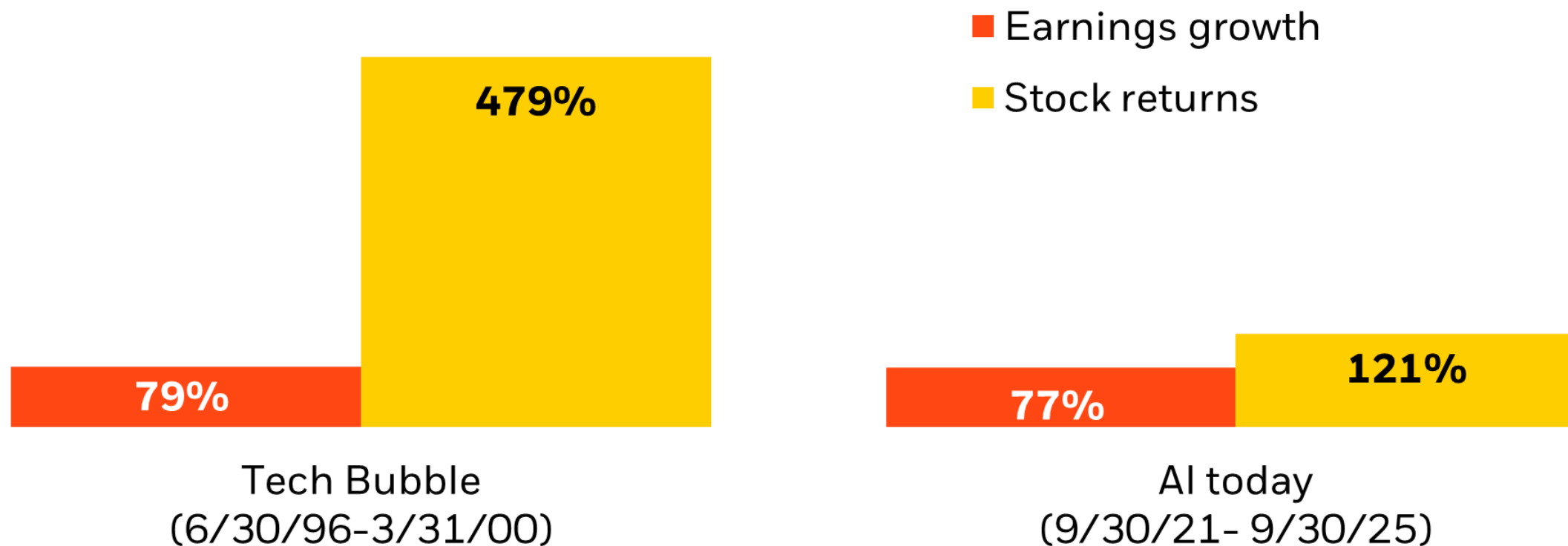
Estimated Market Value



Source: Future Market Insights Inc., December 2023.

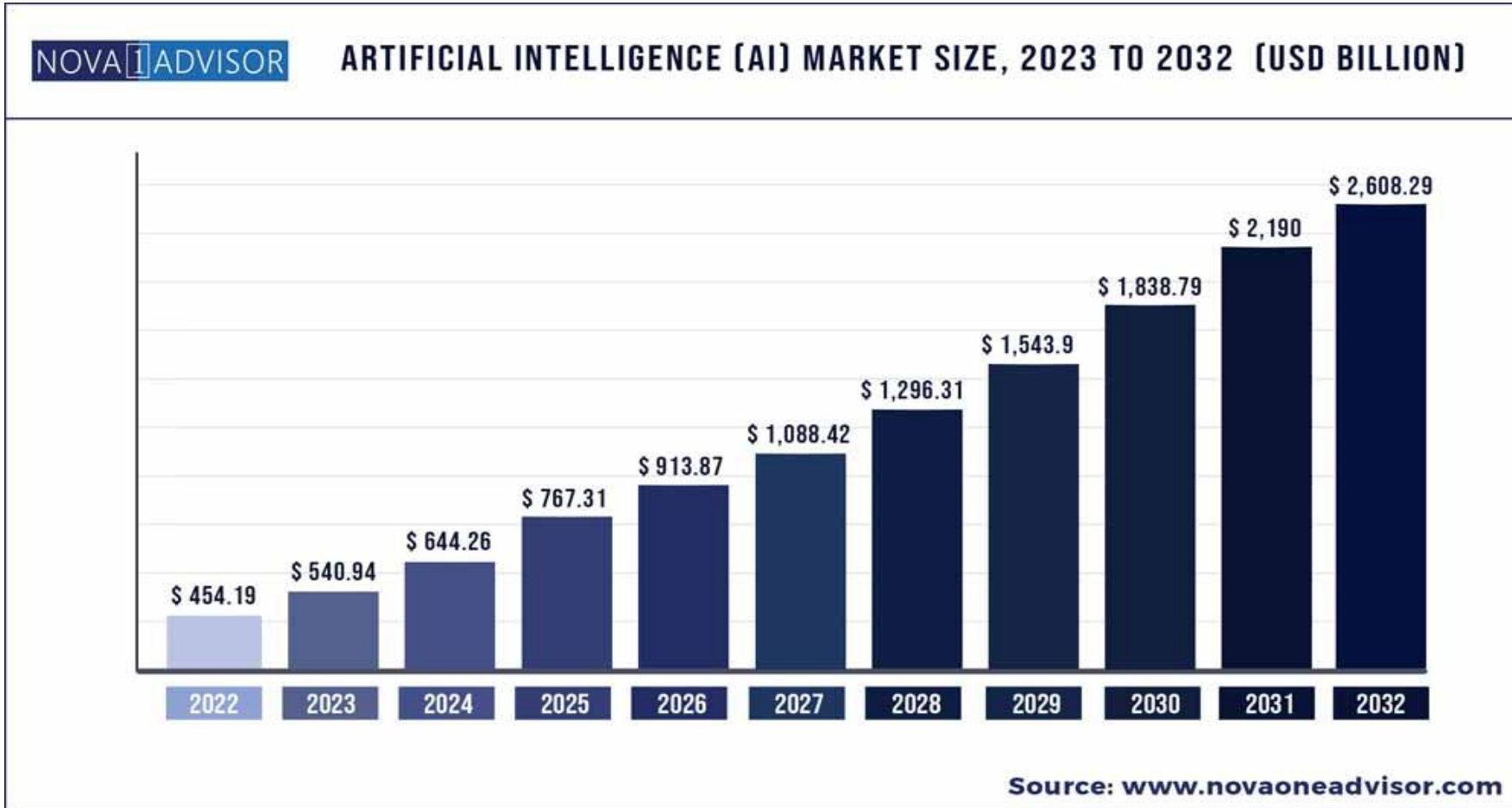
Source: Future Market Insights Inc, December 2023. For illustrative purposes only. Chart displays expected data.

US Tech Earnings: Comparison



Source: Refinitiv from 6/30/1996 to 3/31/2000, and AI today 9/30/2021 to 9/30/2025 (right). Price represented by the S&P 500 Information Technology Index, and Earnings represented by the I/B/E/S S&P 500 Information For illustrative purposes only.

AI Market Forecast



Source: Nova one Advisor, 2026. For illustrative purposes only. Chart displays expected data.

AI & Cloud Booming

- AI boosting cloud spend.
- Cloud expected to be 50% of Corporate IT spend by 2026 (S&P Global, Gartner).
- Cloud < 25% corporate workloads.
- Projected 20%+ CAGR from 2025 to 2030 (Grand View Research).
- WFH/Hybrid → Cloud cost savings.



Source: GinsGlobal. Views presented are those of GinsGlobal Index Funds.

Key risks

- Information technology companies are generally subject to the following risks: rapid technological changes; short product lifecycles; increase competition; more aggressive pricing and reduced profit margins; loss of patents, copyrights and trademark protections; cyclical market patterns; evolving industry standards; and frequent new product innovations.
- Thematic ETFs are exposed to a limited number of sectors and thus the investment will be concentrated and may experience high volatility.
- Investors' capital is fully at risk and may not get back the amount originally invested.
- Exchange rates can have a positive or negative effect on returns.
- Past performance is not indicative of future performance.
- This is not an exhaustive list, further risks can be found in the Prospectus.