

platinumportfolios

thoughtful investing for private clients

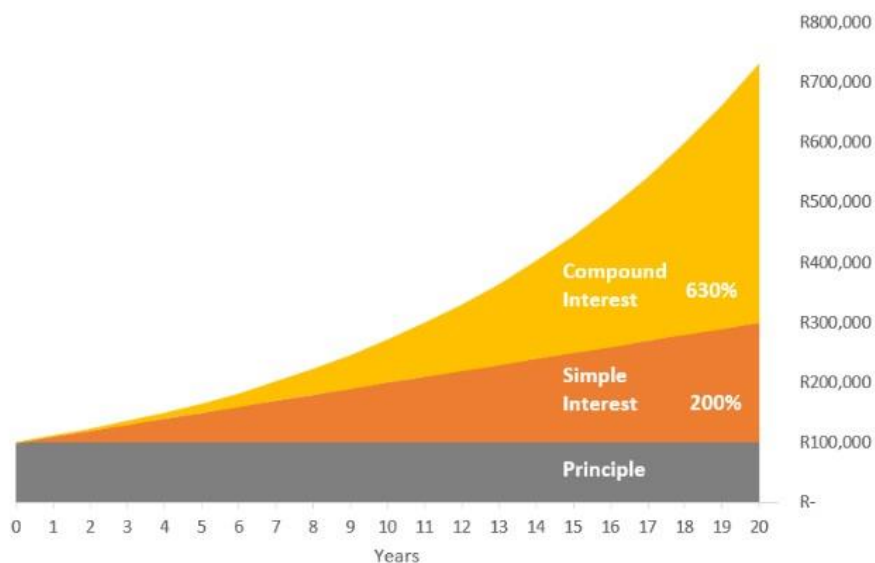
The Platinum BCI Defensive Income Fund of Funds

Are you looking for an investment that not only provides a high yield but also ensures the safety of your hard-earned capital? We have the solution for you. At Platinum Portfolios we are happy to introduce our new Defensive Income Fund.

Bank deposits may currently seem attractive for short-term and emergency savings due to their perceived safety and high interest returns. However, there are compelling reasons to consider the Platinum BCI Defensive Income Fund of Funds:

1. **Tax Efficiency:** Bank interest is taxed at your marginal tax rate, whereas an Income Fund combines both interest and capital gains, potentially reducing your tax liability.
2. **Reduced Risk:** The Platinum BCI Defensive Income Fund of Funds is designed to mitigate risk by diversifying investments across various issuers and managers. Your financial security is our top priority.
3. **Access and Liquidity:** Need access to your funds in a hurry? The Platinum BCI Defensive fund offers access to your funds within 24 hours if you are a direct investor.
4. **Compound Interest:** While banks commonly offer simple interest, Income Funds compound interest, allowing your savings to grow not just on your initial investment but also on the interest you have already earned. This allows you to experience substantial long-term growth potential.

Take an example of R100,000 invested for 20 years receiving an annual interest rate or yield of 10% per annum - we can see the power of monthly compounding vs simple interest:



Why choose Platinum Portfolios?

At Platinum Portfolios, we have been in the business since 2000, and our track record speaks for itself. As an independent owner-managed fund management company, we are committed to building lasting and meaningful relationships with our investors, partners, and advisors. Our Defensive Income Fund of Funds leverages our multi-manager investment style, harnessing the expertise of established and proven fund managers to achieve our financial goals while lowering portfolio risk (as measured by standard deviation).

To learn more about the Platinum BCI Defensive Income Fund of Funds, reach out to Stuart at stuart@platinumpartfolios.com or call us on 011 262 4820.

Platinum Portfolios is an authorised financial services provider (FSP 641).